

PUBLIC HEARINGS (Continued)

- Genevieve Lunt
- Jasdeep Singh Mann
- Thomas Castiglione
- Brooke Harper
- Gaston Castellanos
- Brianna Pearson
- Priya Shah
- Laurie Hinton
- Misty Janssen

- Patricia Hanzo addressed the Board on the 2021-22 LCAP.

2. A Public Hearing was held relative to the adoption of the 2021-22 Proposed Budget.

President Freeman declared the Public Hearing open at 5:52 p.m. There was one comment from a community member as listed. With the public comment complete, the Public Hearing was closed at 5:58 p.m.

- Patricia Hanzo addressed the Board regarding the 2021-22 Adopted Budget.

PUBLIC COMMENT

- Carly Rosell addressed the Board regarding unmasking for the 2021-22 school year.
- Emily Rosell addressed the Board regarding unmasking for the 2021-22 school year.
- Judy Desjardin addressed the Board and praised Dr. Elsasser and commented on SB357, SB519, and AB1184.
- Mrs. G. addressed the Board regarding masks.
- Angie Cohen addressed the Board regarding CRT.

CONSENT CALENDAR

1. Approved the automated teller machine (ATM) site license and service agreement Addendum No. 4 with SchoolsFirst Federal Credit Union, effective June 15, 2021 through June 14, 2024.
2. Authorized use of Riverside Unified School District RFP No. 2017/18-12 for the purchase of fresh produce with Sunrise Produce Company, effective July 1, 2021 through June 30, 2022.
3. Authorized use of Riverside Unified School District RFP No. 17/18-11 for the purchase of fresh bread and tortilla products with Goldstar Foods, effective July 1, 2021 through June 30, 2022.
4. Approved enrollment of the Placentia Library in the District Seamless Summer Feeding Option, effective August 2021.
5. Reclassified records listed as Class 1-permanent to Class 3-disposable and approved the destruction of Class 3 records in accordance with legal codes and administrative regulations.
6. Approved contract renewal for janitorial supplies with Glasby Maintenance Supply, effective July 1, 2021 through October 5, 2023.

CONSENT CALENDAR (Continued)

7. Approved the consulting agreement for actuarial services relating to GASB Statement No. 75 actuarial health benefits valuations with Total Compensation Systems, Inc., effective July 1, 2021 through December 31, 2022.
8. Renewed Support Services Agreement for the Business Information and Human Resources Systems with OCDE, effective July 1, 2021, through June 30, 2022.
9. Approved the Electronic Document Management System Agreement for imaging, scanning, and workflow systems with Orange County Department of Education, effective July 1, 2021, through June 30, 2022.
10. Approved the agreement for data center site services with Orange County Department of Education, effective July 1, 2021 to June 30, 2022.
11. Approved the renewal for software maintenance and technical support with Eagle Software, effective July 1, 2021 through June 30, 2022.
12. Approved renewal of the virtual district membership with SchoolStream, a division of Right Response, LLC, effective July 1, 2021 through June 30, 2022.
13. Approved the contract with Mobile TV Group to broadcast the 2021 graduation ceremonies.
14. Approved Independent Contractor Agreements – Educational Services – as listed in accordance with Board Policy No. 4124, Retention of Consultants. (See attached.)
15. Approved the special education individual services contracts and related services requests. (Individual contract on file.) (See attached.)
16. Approved the memorandum of understanding between the Orange County Superintendent of Schools and the Placentia-Yorba Linda Unified School District for the period beginning July 1, 2021, through June 30, 2022, for the provision of educational services to students with disabilities.
17. Approved the interagency agreement between the Northeast Orange County SELPA and the Regional Center of Orange County. The agreement shall commence on July 1, 2021, and be reviewed on or about March 1 annually.
18. Approved the agreement between the Placentia-Yorba Linda Unified School District and Paradigm Healthcare Services for the provision of healthcare billing services for the period effective July 1, 2021, through June 30, 2022.
19. Approved the College and Career Access Pathways: A Dual Enrollment Partnership Agreement with Fullerton College (North Orange County Community College District) for the 2021 - 2024 years.
20. Approved the agreement with APEX Learning System to purchase licenses for the 2021-22 school year.
21. Approved the agreement with the City of Yorba Linda Parks and Recreation to reserve Hurless Barton Park for June 11, 2021.

INDEPENDENT CONTRACTOR AGREEMENTS - EDUCATIONAL SERVICES

1. Desserts and More LLC dba Cool Crave
Provider of shaved ice for end-of-year activities for Mabel Paine Elementary School, June 4, 2021; budgeted gift funds, NTE: \$800
2. Fun Services
Provider of game activities for the end-of-year event for the sixth-grade class at Wagner Elementary School, June 14 - June 17, 2021; budgeted gift funds, NTE: \$3,000
3. HSTN Productions, Inc.
Provider of video services and edits for end-of-year activities for district use, June 2 - June 11, 2021; budgeted general funds, NTE: \$4,000
4. Kona Ice
Provider of shaved ice for end-of-year activities for Lakeview Elementary School, June 16 - June 17, 2021; budgeted gift funds, NTE: \$200
5. Lindamood Bell Learning
Provider of reading services for special education students, July 1, 2021 - June 30, 2022; budgeted special education funds, NTE: \$75,000
6. LiNKS Sign Language and Interpreting Services
Provider of interpreting services for Special Education students, July 1, 2021 - June 30, 2022; budgeted special education funds, NTE: \$30,000
7. Omega Media
Provider of website maintenance for Brookhaven Elementary School, August 1, 2021 - June 30, 2022; budgeted gift funds, NTE: \$2,200
8. Verbal Behavior Associates, Inc.
Provider of assistive technology and behavioral staff training and services for special education students, July 1, 2021 - June 30, 2022; budgeted special education funds, NTE: \$30,000

SPECIAL EDUCATION CONTRACTS

1. Help for Brain Injured Children, Inc. (Cleta Harder Developmental School) Master Contract for Nonpublic, Nonsectarian School/Agency Services from July 1, 2021 - June 30, 2022; budgeted special education funds, NTE: \$175,000
2. Olive Crest Academy and Olive Crest Academy North Master Contract for Nonpublic, Nonsectarian School/Agency Services from July 1, 2021 - June 30, 2022; budgeted special education funds, NTE: \$300,000
3. Portview Preparatory, Inc. Master Contract for Nonpublic, Nonsectarian School/Agency Services from July 1, 2021 - June 30, 2022; budgeted special education funds, NTE: \$500,000
4. Professional Tutors of America, Inc. Master Contract for Nonpublic, Nonsectarian School/Agency Services from July 1, 2021 - June 30, 2022; budgeted special education funds, NTE: \$25,000
5. Seneca Family of Agencies Master Contract for Nonpublic, Nonsectarian School/Agency Services from July 1, 2021 - June 30, 2022; budgeted special education funds, NTE: \$50,000
6. Spectrum Center Chino Valley/West End Master Contract for Nonpublic, Nonsectarian School/Agency Services from July 1, 2021 - June 30, 2022; budgeted special education funds, NTE: \$200,000
7. Spectrum Center Rossier Elementary Master Contract for Nonpublic, Nonsectarian School/Agency Services from July 1, 2021 - June 30, 2022; budgeted special education funds, NTE: \$200,000
8. Spectrum Center Rossier Park Master Contract for Nonpublic, Nonsectarian School/Agency Services from July 1, 2021 - June 30, 2022; budgeted special education funds, NTE: \$300,000

SCHOOL-SPONSORED FIELD TRIPS

1. Valencia High School CIF golf championships, June 6 - 7, 2021, in Ojai, California
2. Valencia High School California State Wrestling Invitational, June 10 - 12, 2021, in Fresno, California
3. Kraemer Middle School iFly Indoor Skydiving, August 18, 2021, in Ontario, California
4. Valadez Middle School Academy iFly Indoor Skydiving, August 19, 2021, in Ontario, California

CLASSIFIED HUMAN RESOURCES REPORT

<u>Retirement</u>	<u>Position</u>	<u>Site</u>	<u>Effective</u>
Frankie Correia	Nutr Svcs Sat Kitchen Lead	Topaz	06/17/21
Julie Garcia	SPED Aide I	Sierra Vista	06/17/21
Sondra Lottatore	SPED Aide I	YLHS	06/17/21
Elizabeth Rivera	Instr Aide Elem PE	Lakeview	06/17/21
Mary Stephenson	SPED Aide I	YLHS	06/17/21

<u>Resignation</u>	<u>Position</u>	<u>Site</u>	<u>Effective</u>
Sandra Chavez	Academy Tutor	Melrose	06/17/21
Alyssa Citero	Instr Aide Music	El Dorado	06/17/21
Heather Cook	Lib/Media Tech	Travis Ranch	02/19/21
Suzanne Dobjan	SPED Aide III	Golden	06/17/21
Mary Ann Meirowsky	Noon Duty Supv	Van Buren	05/05/21
Charisse Pandes	SPED Aide III	Tynes	05/07/21
Tita Royhob	SPED Aide II Spec	George Key	05/04/21
Letha Selby	SPED Aide II	TRMS	05/11/21
Elisha Tang	Academy Tutor	Rio Vista	06/17/21
Matthew Vega	SPED Aide II	Mabel Paine	05/21/21

<u>Deceased</u>	<u>Position</u>	<u>Site</u>	<u>Effective</u>
Debra Campbell	Payroll Clerk	Payroll	03/16/2021

Leave of Absence

<u>Employee</u>	<u>Position</u>	<u>Site</u>	<u>Reason</u>	<u>Effective</u>
Kaylee Bolin	Lead Academy Tutor	Tynes	Child bonding	04/02/21-06/17/21
Mary Lepore	SPED Aide III	Tuffree	Discretionary	05/13/21-05/18/21
Farah Nasir	Comp Instr Spec	Ruby Drive	Maternity	06/02/21-06/17/21
Farah Nasir	Comp instr Spec	Ruby Drive	Child Bonding	08/31/21-11/25/21
Emily Schmidt	Child Care Tchr I	Bryant Ranch	FMLA	04/28/21-05/08/21

Change of Status

<u>Employee</u>	<u>From</u>	<u>To</u>	<u>Effective</u>
Aimee Lopez	Temp Conf Clerk	HR Technician	05/11/21
Tina McKean	Comp Instr Spec	School Sec I	04/26/21
Kathy Miller	SPED Aide II Spec, 3.75	SPED Aide II Spec, 3.95	04/26/21

<u>Employ</u>	<u>Position</u>	<u>Site</u>	<u>Effective</u>
Gina Clark	SPED Aide II	Wagner	04/26/21
Deanne Fox	SPED Aide I	Brookhaven	04/21/21
Elizabeth Fuentes	Academy Tutor	Expanded Lrng	05/10/21
Roberta Justice	Temp Conf Clerk	Human Resources	05/17/21
Gloria Kravitz	SPED Aide II Spec	YLHS	04/26/21
Alessandra Montano	SPED aide II Spec	TRMS	05/03/21
Kimberly Munoz	SPED Aide III	Tynes	05/03/21
Phoebe Robinson	SPED Aide II Spec	George Key	04/26/21
Tita Royhob	SPED Aide II Spec	George Key	04/19/21
Karla Sandoval	Preschool Paraed	Expanded Lrng	04/16/21
Veronica Worthington	SPED Aide II Spec	Topaz	05/07/21

<u>Substitutes</u>	<u>Position</u>	<u>Site</u>	<u>Effective</u>
Tara Allen	Clerk I	Various	03/22/21-06/30/21
Johanna De Leon	Secretary I	Ruby Drive	05/03/21-06/17/21
Brenda Karzen	Clerk II	SPED	04/19/21-06/18/21
Natalie Larsen	Clerk I	Various	03/22/21-06/30/21
Erisha Liwanag	Speech Lang Path Asst	SPED	04/13/21-06/18/21
Lineth Machuca	Preschool Educator	Various	04/16/21-06/30/21
Rozanne Pereyra	Clerk I	Various	03/22/21-06/30/21
Narcedalia Lopez Perez	Custodian	Custodial Svs	05/03/21-06/30/21
Shane Rojas	Tech Support Spec	Technology	04/15/21-04/30/21
Karla Sandoval	Preschool Paraed	Expanded Lrng	04/16/21-06/30/21
Alejandro Tableros	Campus Supervisor	Exec Services	05/04/21-06/30/21
Lizbeth Arellano Victorino	Academy Tutor	Expanded Lrng	04/27/21-06/17/21

<u>Short Term</u>	<u>NTE Hrs</u>	<u>Reason</u>	<u>Site</u>	<u>Effective</u>
Evangelina Barba	10	Student Bus Support	SPED	03/15/21-06/17/21
Charles Bennett	10	Technology Support	Technology	03/29/21-04/02/21
Linda Cagney	129	Student Supervision	Sierra Vista	04/19/21-06/17/21
Wendy Canfield	2	Lib/Media Tech Meeting	Education Svs	04/09/21-06/11/21
Marina Carrasco	2	Lib/Media Tech Meeting	Education Svs	04/09/21-06/11/21
Elizabeth Casuga	2	Lib/Media Tech Meeting	Education Svs	04/09/21-06/11/21
Brenda Cheung	2	Lib/Media Tech Meeting	Education Svs	04/09/21-06/11/21
Cliff Cooper	150	Custodial Support	Custodial Svs	04/19/21-06/17/21
Danniell Crocker	15	Student Support	Lakeview	04/19/21-04/30/21
Lynnette Currier	20	Student Supervision	Van Buren	04/19/21-06/17/21
Uriel DeLaFuente	25	AVID Tutoring	Various	04/28/21-05/28/21
Leslie Dice	2	Lib/Media Tech Meeting	Education Svs	04/09/21-06/11/21
Judy Floray	45	Student Support	Bryant Ranch	04/19/21-06/17/21
Elina Franco	100	Student Support	Lakeview	04/26/21-05/21/21
Elizabeth Fuentes	25	Academy Tutoring	Expanded Lrng	05/10/21-06/17/21
Brenda Fuog	2	Lib/Media Tech Meeting	Education Svs	04/09/21-06/11/21
Nicole Gomez	2	Lib/Media Tech Meeting	Education Svs	04/09/21-06/11/21
Nicole Gomez	100	Student Supervision	Van Buren	04/19/21-06/17/21
Jenna Grasso	100	Student Support	Mabel Paine	05/05/21-05/28/21
Amber Gribben	2	Lib/Media Tech Meeting	Education Svs	04/09/21-06/11/21
Mili Hernandez	12	Health Clerk Training	Health Svs	05/06/21-06/30/21
Marissa Hernandez	100	Student Support	Glenview	05/05/21-05/28/21
Emily Job	2	Lib/Media Tech Meeting	Education Svs	04/09/21-06/11/21
Emily Job	90	Student Supervision	Woodsboro	04/19/21-06/17/21
Cordelea Kendrick	20	Student Support	Van Buren	04/19/21-06/17/21
Ann Kennedy	90	Student Supervision	Woodsboro	04/19/21-06/17/21
Pamela Kibby	2	Lib/Media Tech Meeting	Education Svs	04/09/21-06/11/21
Brenda Long	2	Lib/Media Tech Meeting	Education Svs	04/09/21-06/11/21
Erica Lopez	2	Lib/Media Tech Meeting	Education Svs	04/09/21-06/11/21
Narcedalia Lopez Perez	56	Custodial Training	Custodial Svs	05/03/21-06/30/21
Maria Lumby	2	Lib/Media Tech Meeting	Education Svs	04/09/21-06/11/21
Bryce Neff	80	Student Support	Various	04/19/21-06/11/21
Maria Ramirez	2	Lib/Media Tech Meeting	Education Svs	04/09/21-06/11/21
Christopher Rivera	80	Student Support	Various	04/19/21-06/11/21
Miguel Rivera	10	Technology Support	Technology	03/29/21-04/02/21
Linda Roberts	2	Lib/Media Tech Meeting	Education Svs	04/09/21-06/11/21
Linda Roberts	50	Student Support	Linda Vista	04/19/21-06/18/21
Lorinda Rosas	118	Student Support	Linda Vista	04/19/21-06/18/21
Katherine Rowles	95	Student Supervision	Linda Vista	04/19/21-06/18/21

<u>Short Term (Cont'd)</u>	<u>NTE Hrs</u>	<u>Reason</u>	<u>Site</u>	<u>Effective</u>
Krystal Sanchez	20	Student Support	Melrose	04/19/21-06/17/21
Karla Sandoval	150	Student Support & Trng	Expanded Lrng	04/16/21-06/30/21
Nathan Sandoval	80	Student Support	Various	04/19/21-06/11/21
Cali SantaMaria	2	Lib/Media Tech Meeting	Education Svs	04/09/21-06/11/21
Caroline Sewell	15	Clerical Support	Van Buren	04/19/21-06/17/21
Jessica Snyder	80	Student Support	Various	04/19/21-06/11/21
Luanne Sofka	100	Student Supervision	Mabel Paine	04/19/21-06/17/21
Luanne Sofka	2	Lib/Media Tech Meeting	Education Svs	04/09/21-06/11/21
Jennifer Sotelo	90	Student Support	Woodsboro	04/26/21-06/17/21
Taylor Stephenson	100	Student Supervision	Van Buren	04/16/21-06/17/21
Janet Torres	2	Lib/Media Tech Meeting	Education Svs	04/09/21-06/11/21
James Valverde	80	Student Support	Various	04/19/21-06/11/21
Janet Vash	2	Lib/Media Tech Meeting	Education Svs	04/09/21-06/11/21
Spencer Vito	10	Technology Support	Technology	03/29/21-04/02/21
Caroline Wahlstrom	12	Student Support	Linda Vista	05/03/21-06/17/21

District Funded Co-Curricular Assignments

<u>Employee</u>	<u>Assignment</u>	<u>Site</u>	<u>NTE Amount</u>	<u>Effective</u>
Shane Brannon	Boys Lacrosse	Valencia	\$3581	03/09/21-05/27/21
Tiffany Chuang	Girls Tennis	YLHS	\$1279	02/22/21-05/08/21
Gregory Lynch	Boys Tennis	YLHS	\$1279	02/22/21-05/08/21
Darius Modarres	Boys Tennis	YLHS	\$1279	03/22/21-05/08/21

Booster Funded Co-Curricular Assignments

<u>Employee</u>	<u>Assignment</u>	<u>Site</u>	<u>NTE Amount</u>	<u>Effective</u>
Maleena Esparza	Softball	El Dorado	\$2250	03/19/21-05/29/21
Owen Furuta	Boys Basketball	Valencia	\$717	04/07/21-05/20/21
Carolyn Rugh	Choir	Esperanza	\$600	05/06/21-05/27/21
Celeste Villagrana	Softball	El Dorado	\$1800	03/19/21-05/29/21

Child Care Program: Child Care Teacher I and Short-term Support Staff: All sites, Short Term: NTE 250 Hrs., Substitute, NTE 8 Hrs/Day., All Sites; Eff 07/01/20-06/30/21

Employee

Ismenen Rodriguez
Jasmine Servin

Noon Duty Supervisor; Substitute Noon Duty Supervisor; Short-term/Training: NTE 250 Hrs; 08/27/20-06/18/21

<u>Employee</u>	<u>Site</u>
Leslie Alarcon	Melrose
Fatima Arizmendi	Melrose
Maria Baca	Sierra Vista
Christina Bruns-Atherton	Van Buren
Sharla Cagle	Various
Maria Cervantes	Ruby Drive
Leanne Daniels	Various
Julie Estrada	Melrose
Jessica Ferrino	Various
Jessica Ferrino	Van Buren
Julie Finnicum	Various
Baylee Gaze	Van Buren
Beverly Gennawey	Van Buren
Dannessa Gennawey-Taylor	Van Buren

Noon Duty Supervisor; Substitute Noon Duty Supervisor; Short-term/Training: NTE 250 Hrs; 08/27/20-06/18/21 (Cont'd)

<u>Employee</u>	<u>Site</u>
Julie Gibson	Kraemer
Eva Gomez	Topaz
Sandra Hernandez	Topaz
Oria Jacobs	Various
Maria Jaimes	Tynes
Tamara Lefler	Mabel Paine
Tina Lyons	Brookhaven
Sharon McBain	Sierra Vista
Claudia Monge	Ruby Drive
Zuri Navarrete	Melrose
Susana Perez Resendiz	Various
Patricia Perez	Various
Richard Perske	TRMS
Gricelda Saucedo	Van Buren
Marta Soto Magdaleno	Topaz
Angela Taberski	Fairmont
Viviana Ventura	Topaz
Alyson Wilson	Various

CERTIFICATED HUMAN RESOURCES REPORTResignation

<u>Employee</u>	<u>Site</u>	<u>Position</u>	<u>Effective</u>
Deborah Chun	Wagner	Resource Specialist	06/18/21
Rosemarie Demonte	Health Svs	Nurse	06/18/21
Melinda Foote	Valencia	Teacher	06/18/21
Jody Stratton	Special Ed	Speech Therapist	06/18/21
Jennifer Wilson	El Dorado	Teacher	06/18/21

Retirement

<u>Employee</u>	<u>Site</u>	<u>Position</u>	<u>Effective</u>
James Hardin	Parkview	Principal	07/14/21 Revised
Suzanne Howland	Fairmont	Teacher	06/30/21
Paola Hellwig	Travis Ranch MS	Teacher	05/14/21
Jennifer Patrick	Golden	Teacher	06/19/21
Diane Rude	Lakeview	Teacher	06/19/21
Paul Snow	Ed Svs	Elem PE	06/19/21
Diane Westphal	Fairmont	Teacher	08/01/21

Leaves of Absence

<u>Employee</u>	<u>Position</u>	<u>Site</u>	<u>Reason</u>	<u>Effective</u>
Jon-Michael Cho	Teacher	Mabel Paine	Medical	05/17/21-05/28/21
Steven Craik	Teacher	Fairmont	Child Bonding	05/13/21-06/18/21
Janelle Gullotti	Teacher	Tynes	Maternity	05/25/21-06/18/21
Matthew Newbill	Teacher	Elem PE	Military	06/14/21-09/07/21
Arielle Redira	Teacher	Rose Dr	Maternity	06/01/21-06/18/21
Patricia Soto	Teacher	Rio Vista	Medical	04/12/21-05/31/21
Jacqueline Watson	Teacher	Kraemer	Medical	05/14/21-06/11/21

Educational Services, Home/Hospital Teachers, \$27/hr., Prep., \$25/Hr., 2020-2021 SY

Beatriz Millan

Extra Duty Assignments

<u>Employee</u>	<u>Site</u>	<u>Extra Duty</u>	<u>Hrly Rate</u>	<u>Hours</u>	<u>Effective</u>
Joel Bradford	YLHS	Admin Support	\$25	24	06/21/21-07/06/21
Stephanie Brock	Tuffree	Professional Dev	\$25	8	03/12/21-06/17/21
Katherine De Graffenreid	Ed Svs	Math Prof Dev	\$27	20	08/27/20-06/18/21
		Prep	\$25	140	
Kelly Farrell	Golden	Admin Support	Per diem	50/Day	03/22/21-06/30/21
Nicole Geddis	Ed Svs	Health Education	\$27	10	04/26/21-06/18/21
Mark Honig	YLHS	Sr Awards Coord	\$25	20	03/01/21-06/04/21
Nicole Hopp	Ruby Drive	ELD Instruction	\$27	225	04/30/21-06/17/21
		Prep	\$25	25	
Jessica Lander	Rio Vista	RTI Support	\$27	270	04/05/21-06/17/21
Jon Matson	Ed Svs	Homeless Fam Supp	\$25	100	04/30/21-06/18/21
Kristin Murphy	Exec Svs	504 Assistance	\$25	4	03/12/21-04/12/21
Amanda Nguyen	Rio Vista	LT Sub Support	\$25	115	01/11/21-06/17/21
Elizabeth Nguyen	El Dorado	Spring Concert	\$27	14	04/01/21-04/30/21
Reid Petersen	El Camino	Future Ready	\$27	16	04/05/21-06/18/21
Susan Rotkosky	El Camino	SPSA	\$25	8	03/12/21-06/18/21
Makiko Shibata-Ellis	Van Buren	SPSA Coordinator	\$25	20	07/01/20-06/30/21

Extra Duty Assignments (Cont'd)

<u>Employee</u>	<u>Site</u>	<u>Extra Duty</u>	<u>Hrly Rate</u>	<u>Hours</u>	<u>Effective</u>
Donna Simester	Spec Ed	Student Support	\$27	40	04/26/21-06/18/21
Shirleen St. Clair-Roshdie	Spec Ed	Speech Training	\$25	4	03/01/21-03/31/21
Jason Sweet	El Camino	Wellness Wednesday	\$27	12	04/05/21-06/18/21
James Thorne	Valencia	Val Tech Grading	\$25	24	02/01/21-06/18/21
William Truong	Health Svs	Vaccine Clinic	\$25	8	03/19/21-04/09/21
Rilee Williams	El Dorado	Detention	\$25	20	05/06/21-06/17/21
Eva C. Ybarra	Ruby Drive	Supervision	\$25	15	04/15/21-06/17/21

Educational Services, AVID Excel Articulation Meeting, \$25/Hr., NTE 1 Hr., 05/16/21-06/15/21

Nicholas DeHaven
 Jackson Keller
 Beth Mazurier
 Clarivel Munoz
 Amanda Peronto
 Noelle Toxqui

Educational Services, AVID Vertical Articulation Meeting, \$25/Hr., NTE 1 Hr., 04/16/21-05/15/21

Lisa Bradley
 Sheila Chew
 Phallin Chhe
 Tracy Chung
 Inge Eppink
 Alesa Kerr
 Beth Mazurier
 Clarivel Munoz
 Jessica Nguyen
 Makiko Shibata-Ellis
 William Stanley
 Noelle Toxqui

Educational Services, ELPAC Testing, \$25/Hr., 04/26/21-05/28/21

<u>Employee</u>	<u>NTE Hrs</u>
Gail Spear	83
Debra Storing	100

Educational Services, Professional Development for MS Math, \$25/Hr., NTE 10 Hrs., 04/01/21-06/18/21

William Lin
 Eric Plunkett

Mabel Paine, Supervision, \$25/Hr., NTE 30 Hrs., 12/01/20-06/17/21

Eric Stoffel

Melrose, CARES Act Support, \$27/Hr, NTE 270 Hrs., Prep, \$25/Hr., NTE 30 Hrs., 04/13/21-06/17/21

Isabel Escobedo
 Samantha Juarez

Morse, CARES Act Support, \$27/Hr, NTE 270 Hrs., Prep, \$25/Hr., NTE 30 Hrs., 04/13/21-06/17/21

Susan Gaglia
Neena Sethi
Madison Wellen

Morse, Classroom Move, \$25/Hr., NTE 8 Hrs., 05/11/21-06/30/21

Jessica Lander
Katelyn Leiva
Lynette Parelli
Stephanie Root

Rio Vista, CARES Act Support, \$27/Hr, NTE 120 Hrs., Prep, \$25/Hr., NTE 12 Hrs., 04/19/21-06/17/21

Stephanie Baker
Jessica Lander
Tamara Ligon
Alexandria Muraoka

Rose Drive, CARES Act Support, \$27/Hr, NTE 270 Hrs., Prep, \$25/Hr., NTE 30 Hrs., 04/14/21-06/17/21

Janice Huff

Ruby Drive, AVID Staff Development, \$25/Hr., NTE 5 Hrs., 05/10/21-06/17/21

Ligia Alvarado
Katherine Burrows
Nicole Chappelle
Inge Eppink
Alesa Kerr
Anell Nevarez-Carrera
Julie Pak
Jenna Redwine
Sofia Vander Kooy-Hervey
Joanne Vaught

Sierra Vista, Supervision, \$25/Hr., 01/04/21-06/17/21

<u>Employee</u>	<u>NTE Hrs</u>
Janelle Betts	8
Melissa Gifford	8
Dawn Page	11
Eric Stoffel	15

Topaz, Grade Level PLC, \$25/Hr., NTE 3 Hrs., 03/01/21-06/18/21

Lisa Lubeley
Lisa MacDonald
Minerva Pena
Erin Pon
Stephanie Valdez-Schrader
Katherine Visconti

Travis Ranch, CARES Act Support, \$27/Hr, NTE 270 Hrs., Prep, \$25/Hr., NTE 30 Hrs., 04/13/21-06/17/21

Kellie Cisneros
Sheryl Manzo

Tynes, CARES Act Support, \$27/Hr, NTE 270 Hrs., Prep, \$25/Hr., NTE 30 Hrs., 04/13/21-06/17/21

Katrina DeMarco
 Lisa Diaz
 Kristen Dominguez
 Tara Gutierrez

Van Buren, CARES Act Support, \$27/Hr, NTE 270 Hrs., Prep, \$25/Hr., NTE 30 Hrs., 04/13/21-06/17/21

Jennifer Mallory

Van Buren, Supervision, \$25/Hr., 04/19/21-06/17/21

<u>Employee</u>	<u>NTE Hrs</u>
Veronica Aguas-Gomez	35
Katie Gotovac	30
Mark Ukes	30

Van Buren, CARES Act Support, \$27/Hr, NTE 270 Hrs., Prep, \$25/Hr., NTE 30 Hrs., 04/13/21-06/17/21

Deanne Steward

Van Buren, Supervision, \$25/Hr., 04/19/21-06/17/21

<u>Employee</u>	<u>NTE Hrs</u>
Cathryn Bastieri	20
Francine Bless	20
Jaime Griffin	20
Sarah Howery	35
Cassandra Raichel	35
Stephanie Scott	20
Jessica Zunigabravo	20

Woodsboro, CARES Act Support, \$27/Hr, NTE 270 Hrs., Prep, \$25/Hr., NTE 30 Hrs., 04/19/21-06/17/21

Stephanie Temple

Woodsboro, Supervision, \$25/Hr., 04/19/21-06/17/21

<u>Employee</u>	<u>NTE Hrs</u>
Chris Lawson	150

Yorba Linda HS, AP Review Sessions, \$27/Hr., NTE 5 Hrs., AP Curriculum Development, \$25/Hr., NTE 10 Hrs., 04/12/21-06/18/21

Joel Bradford
 Kelly Buchan
 Kylie Chen
 Dan Eliot
 Amber Ferris
 Kelleen Fritz
 Lisa Garcia
 Brian Goebel
 Brent Hendry
 Conner Hipwell
 Mark Honig
 Tieko Ikemoto
 Rey Lejano
 Carmen Nicholson
 Daniela Picciotta
 Jennifer Pilkenton

Yorba Linda HS, AP Review Sessions, \$27/Hr., NTE 5 Hrs., AP Curriculum Development, \$25/Hr., NTE 10 Hrs., 04/12/21-06/18/21

Jeff Schumerth
 Desiree St. Amant
 Gabrielle Stephenson
 Greg Walls
 Lloyd Walls
 Tiffany Ward
 Linda Yakzan
 Jane Yoon

Stipends

<u>Employee</u>	<u>Site</u>	<u>Duty</u>	<u>NTE Amount</u>	<u>Effective</u>
Lisa Bradley	Woodsboro	Outdoor Science	\$652	09/01/21-06/17/21

Tuffree, AVID Summer Institute, NTE \$300, 06/21/21-06/23/21

Erin Braun
 Darshelle Lapworth
 Cindy Samson
 Kimberly Schultz

Valadez, AVID Summer Institute, NTE \$300, 06/21/21-06/23/21

Amanda Chen
 Alex Choi
 Nicholas DeHaven
 Jackson Keller
 Rosa Nelson
 Sage Newman
 Amanda Peronto

District Funded Co-Curricular Assignments

<u>Stipends</u>	<u>Site</u>	<u>Co-Curricular Assignment</u>	<u>NTE Amount</u>	<u>Effective</u>
Nicole Aquino	El Dorado	Event Supervision	\$250	05/03/21-05/28/21
Paul Berman	Valencia	Boys Golf	\$2557	03/09/21-05/27/21
Brady Bilhartz	Valencia	Academic Coach	\$852	09/01/20-03/06/21
Brady Bilhartz	Valencia	Post season Academic	\$188	03/07/21-04/24/21
Rebecca Bonet	Valencia	Post season Academic	\$332	03/01/21-04/03/21
Linda Crossno	Valencia	Post season Academic	\$662	03/01/21-04/04/21
Jason Gray	Valencia	Track	\$3062	03/09/21-05/27/21
Ashley Haney	Esperanza	Swim	\$250	03/13/21-05/22/21
Teiko Ikemoto	YLHS	Hd Girls Basketball	\$3580	03/12/21-05/22/21
Kiley Kendall	Valencia	Girls Swimming	\$2807	03/09/21-05/27/21
Albert Lai	Valencia	Hd Boys Tennis	\$3574	03/09/21-05/27/21
Joshua Lay	Valencia	Hd Boys Track	\$4086	03/09/21-05/27/21
Linda Leonard	Valencia	Post season Academic	\$393	03/01/21-04/03/21
Mike Lorge	Valencia	Hd Boys Golf	\$3830	03/09/21-05/27/21
Jason Marganian	Valencia	Hd Boys Swimming	\$3830	03/09/21-05/27/21
Sergio Narez	Valencia	Post season Academic	\$166	03/01/21-04/03/21
Pat O'Donnell	El Dorado	Girls Golf	\$1001	03/20/21-05/29/21
Cozette Pettitt	El Dorado	Event Supervision	\$600	05/03/21-05/28/21
Jason Pietsch	YLHS	Hd Boys Basketball	\$4581	03/12/21-04/22/21
Leslie Rose	Valencia	Post season Academic	\$177	03/01/21-04/03/21
Sarah Schnebley	Valencia	Hd Girls Swimming	\$3580	03/09/21-05/27/21

District Funded Co-Curricular Assignments (Cont'd)

<u>Stipends</u>	<u>Site</u>	<u>Co-Curricular Assignment</u>	<u>NTE Amount</u>	<u>Effective</u>
Joe Secoda	Valencia	Hd Baseball	\$4808	03/09/21-05/27/21
Brent Shenton	Valencia	Academic Coach	\$852	09/01/20-03/06/21
Brent Shenton	Valencia	Post season Academic	\$1599	03/01/21-04/24/21
Veronica Van Deventer	Valencia	Post season Academic	\$166	03/01/21-04/03/21
James Womack	Valencia	Post season Academic	\$911	03/01/21-04/03/21
Jocelyn Young	Valencia	Post season Academic	\$335	03/01/21-04/03/21

Booster Funded Co-Curricular Assignments

<u>Stipends</u>	<u>Site</u>	<u>Co-Curricular Assignment</u>	<u>NTE Amount</u>	<u>Effective</u>
Alexis Escarsega	Valencia	Girls Soccer	\$2300	03/09/21-05/06/21
Alicia Jacinto	Valencia	Track	\$1000	03/09/21-05/27/21

Substitute Teachers, 2020-2021 SY

Taylor Deavitt
Amanda Lopez

For Use FY 2020-21

**PUBLIC DISCLOSURE OF COLLECTIVE BARGAINING AGREEMENT
in Accordance with AB 1200 (Chapter 1213/1991), GC 3547.5, and CCR, Title V, Section 15449**

Placentia Yorba Linda Unified School District - California School Employees

School District - Bargaining Unit: Association, Chapter 293 (CSEA)

Certificated, Classified, Other: Classified

The proposed agreement covers the period beginning: July 1, 2019 and ending: June 30, 2021
(date) (date)

The Governing Board will act upon this agreement on: June 1, 2021
(date)

A. Proposed Change in Compensation

Compensation	Annual Cost Prior to Proposed Agreement FY	Fiscal Impact of Proposed Agreement		
		Year 1 Increase/(Decrease) FY	Year 2 Increase/(Decrease) FY	Year 3 Increase/(Decrease) FY
1 Salary Schedule Increase (Decrease)	\$ 33,150,650	\$ 663,013	\$ 334,822	\$ 338,169
		2%	1%	1%
2 Step and Column Increase (Decrease) Due to movement plus	\$ -	\$ -		
		0%	0%	0%
3 Other Compensation - Increase (Decrease) (Stipends, Bonuses, Longevity, Overtime, etc.) Description of other compensation	\$ -	\$ -	\$ -	\$ -
		0%	0%	0%
4 Statutory Benefits - STRS, PERS, FICA, WC, UI, Medicare etc.	\$ 10,239,684	\$ 196,915	\$ 107,143	\$ 119,374
		2%	1%	1%
5 Health/Welfare Plans	\$ -	\$ -	\$ -	\$ -
		0%	0%	0%
6 Total Compensation - Increase (Decrease) (Total Lines 1-5)	\$ 43,390,334	\$ 859,928	\$ 441,965	\$ 457,543
7 Total Number of Represented Employees	844	844	844	844
8 Total Compensation <u>Average</u> Cost per Employee	\$ 51,410	\$ 1,019	\$ 524	\$ 542
		2%	1%	1%

9.	What was the negotiated percentage increase approved? For example, if the increase in "Year 1" was for less than a full year, what is the annualized percentage of that increase for "Year 1"?
	An additional 1% increase on-schedule over the 2018-19 salary schedule, retroactive to July 1, 2020; and a one-time off salary schedule payment equal to 1% of the 2020-21 base salary. The additional increase will provide compensation equity to CSEA, aligning with the APLE collective bargaining agreement that was approved on April 27, 2021.
10.	Were any additional steps, columns, or ranges added to the schedules? (If yes, please explain.)
11.	Please include comments and explanations as necessary.
12.	Does this bargaining unit have a negotiated cap for Health and Welfare bene Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
	If yes, please describe the cap amount.
B.	Proposed Negotiated Changes in Noncompensation Items (i.e., class size adjustments, staff development days, teacher prep time, classified staffing ratios, etc.)
C.	What are the specific impacts on instructional and support programs to accommodate the settlement? Include the impact of changes such as staff reductions or increases, program reductions or increases, elimination or expansion of other services or programs (i.e., counselors, librarians, custodial staff, etc.)
	Instructional and support programs will not be impacted.
D.	What contingency language is included in the proposed agreement? Include specific areas identified reopeners, applicable fiscal years, and specific contingency language.
	N/A

E. Will this agreement create, increase or decrease deficit financing in the current or subsequent year(s)?
"Deficit Financing" is defined to exist when a fund's expenditures and other financing uses exceed its revenue and other financing sources in a given year. If yes, explain the amounts and justification for doing so.
The agreement increases the deficit in 2020-21 by \$860K.
F. Identify other major provisions that do not directly affect the district's costs, such as binding arbitrations, grievance procedures, etc.
N/A
G. Source of Funding for Proposed Agreement
1. Current Year
General Fund - LCFF
2. If this is a single year agreement, how will the ongoing cost of the proposed agreement be funded in subsequent years (i.e., what will allow the district to afford this contract)?
The ongoing cost of the proposed agreement will be funded with ongoing revenues and/or District reserves.
3. If this is a multiyear agreement, what is the source of funding, including assumptions used, to fund these obligations in subsequent years? (Remember to include compounding effects in meeting obligations.)
N/A

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**Unrestricted General Fund**Enter Bargaining Unit: **California School Employees Association, Chapter 293 (CSEA)**

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 04/27/2021)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
REVENUES				
Local Control Funding Formula Sources (8010-8099)	\$ 231,937,713			\$ 231,937,713
Remaining Revenues (8100-8799)	\$ 7,126,346			\$ 7,126,346
TOTAL REVENUES	\$ 239,064,059	\$ -	\$ -	\$ 239,064,059
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 102,992,826	\$ -	\$ -	\$ 102,992,826
Classified Salaries (2000-2999)	\$ 28,537,255	\$ 452,623	\$ -	\$ 28,989,878
Employee Benefits (3000-3999)	\$ 52,473,143	\$ 134,429	\$ -	\$ 52,607,572
Books and Supplies (4000-4999)	\$ 7,676,493			\$ 7,676,493
Services, Other Operating Expenses (5000-5999)	\$ 10,681,201			\$ 10,681,201
Capital Outlay (6000-6599)	\$ 127,821			\$ 127,821
Other Outgo (7100-7299) (7400-7499)	\$ 7,706,241			\$ 7,706,241
Direct Support/Indirect Cost (7300-7399)	\$ (1,146,288)			\$ (1,146,288)
Other Adjustments				
TOTAL EXPENDITURES	\$ 209,048,692	\$ 587,052	\$ -	\$ 209,635,744
OPERATING SURPLUS (DEFICIT)	\$ 30,015,367	\$ (587,052)	\$ -	\$ 29,428,315
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -			\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ 6,288,725			\$ 6,288,725
CONTRIBUTIONS (8980-8999)	\$ (34,722,158)	\$ (272,876)	\$ -	\$ (34,995,034)
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (10,995,516)	\$ (859,928)	\$ -	\$ (11,855,444)
BEGINNING BALANCE	\$ 47,827,402			\$ 47,827,402
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
CURRENT-YEAR ENDING BALANCE	\$ 36,831,886	\$ (859,928)	\$ -	\$ 35,971,958
COMPONENTS OF ENDING BALANCE:				
Nonspendable Reserves (9711-9719)	\$ 314,807			\$ 314,807
Restricted Reserves (9740)	\$ -	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -			\$ -
Other Commitments (9760)	\$ -			\$ -
Other Assignments (9780)	\$ 20,611,465	\$ (902,924)	\$ -	\$ 19,708,541
Reserve for Economic Uncertainties (9789)	\$ 15,905,614	\$ 42,996	\$ -	\$ 15,948,610
Unassigned/Unappropriated (9790)	\$ -			\$ -
* Please see question on page 7.				

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Restricted General Fund

Enter Bargaining Unit: **California School Employees Association, Chapter 293 (CSEA)**

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 04/27/2021)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
REVENUES				
Local Control Funding Formula Sources (8010-8099)	\$ -			\$ -
Remaining Revenues (8100-8799)	\$ 62,543,349			\$ 62,543,349
TOTAL REVENUES	\$ 62,543,349	\$ -	\$ -	\$ 62,543,349
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 28,647,207	\$ -	\$ -	\$ 28,647,207
Classified Salaries (2000-2999)	\$ 16,501,024	\$ 210,390	\$ -	\$ 16,711,414
Employee Benefits (3000-3999)	\$ 27,187,571	\$ 62,486	\$ -	\$ 27,250,057
Books and Supplies (4000-4999)	\$ 15,667,738			\$ 15,667,738
Services, Other Operating Expenses (5000-5999)	\$ 10,619,751			\$ 10,619,751
Capital Outlay (6000-6599)	\$ 3,265,989			\$ 3,265,989
Other Outgo (7100-7299) (7400-7499)	\$ 189,165			\$ 189,165
Direct Support/Indirect Cost (7300-7399)	\$ 696,406			\$ 696,406
Other Adjustments				
TOTAL EXPENDITURES	\$ 102,774,851	\$ 272,876	\$ -	\$ 103,047,727
OPERATING SURPLUS (DEFICIT)	\$ (40,231,502)	\$ (272,876)	\$ -	\$ (40,504,378)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -			\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -			\$ -
CONTRIBUTIONS (8980-8999)	\$ 34,722,158	\$ 272,876	\$ -	\$ 34,995,034
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (5,509,344)	\$ -	\$ -	\$ (5,509,344)
BEGINNING BALANCE	\$ 13,880,488			\$ 13,880,488
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
CURRENT-YEAR ENDING BALANCE	\$ 8,371,144	\$ -	\$ -	\$ 8,371,144
COMPONENTS OF ENDING BALANCE:				
Nonspendable Reserves (9711-9719)	\$ -			\$ -
Restricted Reserves (9740)	\$ 8,371,144	\$ -		\$ 8,371,144
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ -	\$ -	\$ -	\$ -
Reserve for Economic Uncertainties (9789)	\$ -	\$ -	\$ -	\$ -
Unassigned/Unappropriated (9790)	\$ -	\$ -	\$ -	\$ -
* Please see question on page 7.				

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**Combined General Fund**Enter Bargaining Unit: **California School Employees Association, Chapter 293 (CSEA)**

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 04/27/2021)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
REVENUES				
Local Control Funding Formula Sources (8010-8099)	\$ 231,937,713	\$ -	\$ -	\$ 231,937,713
Remaining Revenues (8100-8799)	\$ 69,669,695	\$ -	\$ -	\$ 69,669,695
TOTAL REVENUES	\$ 301,607,408	\$ -	\$ -	\$ 301,607,408
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 131,640,033	\$ -	\$ -	\$ 131,640,033
Classified Salaries (2000-2999)	\$ 45,038,279	\$ 663,013	\$ -	\$ 45,701,292
Employee Benefits (3000-3999)	\$ 79,660,714	\$ 196,915	\$ -	\$ 79,857,629
Books and Supplies (4000-4999)	\$ 23,344,231	\$ -	\$ -	\$ 23,344,231
Services, Other Operating Expenses (5000-5999)	\$ 21,300,952	\$ -	\$ -	\$ 21,300,952
Capital Outlay (6000-6599)	\$ 3,393,810	\$ -	\$ -	\$ 3,393,810
Other Outgo (7100-7299) (7400-7499)	\$ 7,895,406	\$ -	\$ -	\$ 7,895,406
Direct Support/Indirect Cost (7300-7399)	\$ (449,882)	\$ -	\$ -	\$ (449,882)
Other Adjustments				
TOTAL EXPENDITURES	\$ 311,823,543	\$ 859,928	\$ -	\$ 312,683,471
OPERATING SURPLUS (DEFICIT)	\$ (10,216,135)	\$ (859,928)	\$ -	\$ (11,076,063)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ 6,288,725	\$ -	\$ -	\$ 6,288,725
CONTRIBUTIONS (8980-8999)	\$ -	\$ -	\$ -	\$ -
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (16,504,860)	\$ (859,928)	\$ -	\$ (17,364,788)
BEGINNING BALANCE	\$ 61,707,890			\$ 61,707,890
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
CURRENT-YEAR ENDING BALANCE	\$ 45,203,030	\$ (859,928)	\$ -	\$ 44,343,102
COMPONENTS OF ENDING BALANCE:				
Nonspendable Reserves (9711-9719)	\$ 314,807	\$ -	\$ -	\$ 314,807
Restricted Reserves (9740)	\$ 8,371,144	\$ -	\$ -	\$ 8,371,144
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 20,611,465	\$ (902,924)	\$ -	\$ 19,708,541
Reserve for Economic Uncertainties (9789)	\$ 15,905,614	\$ 42,996	\$ -	\$ 15,948,610
Unassigned/Unappropriated (9790)	\$ -	\$ -	\$ -	\$ -
* Please see question on page 7.				

I. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS**Combined General Fund**Enter Bargaining Unit: **California School Employees Association, Chapter 293 (CSEA)**

	2020-21	2021-22	2022-23
	Total Current Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
REVENUES			
Local Control Funding Formula Sources (8010-8099)	\$ 231,937,713	\$ 240,285,762	\$ 232,825,833
Remaining Revenues (8100-8799)	\$ 69,669,695	\$ 49,856,478	\$ 49,828,333
TOTAL REVENUES	\$ 301,607,408	\$ 290,142,240	\$ 282,654,166
EXPENDITURES			
Certificated Salaries (1000-1999)	\$ 131,640,033	\$ 125,268,236	\$ 125,786,719
Classified Salaries (2000-2999)	\$ 45,701,292	\$ 44,437,504	\$ 44,813,900
Employee Benefits (3000-3999)	\$ 79,857,629	\$ 80,165,136	\$ 85,791,157
Books and Supplies (4000-4999)	\$ 23,344,231	\$ 12,512,963	\$ 10,082,477
Services, Other Operating Expenses (5000-5999)	\$ 21,300,952	\$ 20,320,587	\$ 21,171,128
Capital Outlay (6000-6999)	\$ 3,393,810	\$ 1,270,940	\$ 970,940
Other Outgo (7100-7299) (7400-7499)	\$ 7,895,406	\$ 8,023,843	\$ 8,110,498
Direct Support/Indirect Cost (7300-7399)	\$ (449,882)	\$ (449,882)	\$ (449,882)
Other Adjustments		\$ -	\$ -
TOTAL EXPENDITURES	\$ 312,683,471	\$ 291,549,327	\$ 296,276,937
OPERATING SURPLUS (DEFICIT)	\$ (11,076,063)	\$ (1,407,087)	\$ (13,622,771)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ 500,000	\$ 500,000
TRANSFERS OUT & OTHER USES (7610-7699)	\$ 6,288,725	\$ 2,288,725	\$ 2,288,725
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (17,364,788)	\$ (3,195,812)	\$ (15,411,496)
BEGINNING BALANCE	\$ 61,707,890	\$ 44,343,102	\$ 41,147,290
CURRENT-YEAR ENDING BALANCE	\$ 44,343,102	\$ 41,147,290	\$ 25,735,794
COMPONENTS OF ENDING BALANCE:			
Nonspendable Reserves (9711-9719)	\$ 314,807	\$ 314,807	\$ 314,807
Restricted Reserves (9740)	\$ 8,371,144	\$ 7,779,776	\$ 6,993,950
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 19,708,541	\$ 18,360,804	\$ 3,498,754
Reserve for Economic Uncertainties (9789)	\$ 15,948,610	\$ 14,691,903	\$ 14,928,283
Unassigned/Unappropriated (9790)	\$ -	\$ -	\$ -

J. IMPACT OF PROPOSED AGREEMENT ON UNRESTRICTED RESERVES

1. State Reserve Standard		2020-21	2021-22	2022-23
a.	Total Expenditures, Transfers Out, and Uses (Including Cost of Proposed Agreement)	\$ 318,972,196	\$ 293,838,052	\$ 298,565,662
b.	State Standard Minimum Reserve Percentage for this District enter percentage:	3.0%	3.0%	3.0%
c.	State Standard Minimum Reserve Amount for this District (For districts with less than 1,001 ADA, this is the greater of Line a, times Line b. OR \$50,000	\$ 9,569,166	\$ 8,815,142	\$ 8,956,970

2. Budgeted Unrestricted Reserve (After Impact of Proposed Agreement)				
a.	General Fund Budgeted Unrestricted Reserve for Economic Uncertainties (9789)	\$ 15,948,610	\$ 14,691,903	\$ 14,928,283
b.	General Fund Budgeted Unrestricted Unassigned/Unappropriated Amount (9790)	\$ -	\$ -	\$ -
c.	Special Reserve Fund (Fund 17) Budgeted Reserve for Economic Uncertainties (9789)	\$	\$	\$
d.	Special Reserve Fund (Fund 17) Budgeted Unassigned/Unappropriated Amount (9790)	\$	\$	\$
g.	Total Available Reserves	\$ 15,948,610	\$ 14,691,903	\$ 14,928,283
h.	Reserve for Economic Uncertainties Percentage	5.0%	5.0%	5.0%

3. Do unrestricted reserves meet the state minimum reserve amount?					
	2020-21	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
	2021-22	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
	2022-23	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>

4. If no, how do you plan to restore your reserves?

5. If the total amount of the adjustment in Column 2 on Page 4 does not agree with the amount of the the Compensation Increase in Section A, Line 6, Page 1 (i.e., increase was partially budgeted), variance below:

L. CERTIFICATION NO. 2

The disclosure document must be signed by the district Superintendent or designee at the time of public disclosure and by the President or Clerk of the Governing Board at the time of formal board action on the proposed agreement.

The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Governing Board for public disclosure of the major provisions of the agreement (as provided in the "Public Disclosure of Proposed Bargaining Agreement") in accordance with the requirements of AB 1200 and Government Code Section 3547.5.

J. E. ...
District Superintendent (or Designee)
(Signature)

6/1/2021
Date

Karin M. Freeman
President or Clerk of Governing Board
(Signature)

6/1/2021
Date


David Giordano
Contact Person *David Giordano*

(714) 985-8419
Phone

L. CERTIFICATION NO. 2

The disclosure document must be signed by the district Superintendent or designee at the time of public disclosure and by the President or Clerk of the Governing Board at the time of formal board action on the proposed agreement.

The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Governing Board for public disclosure of the major provisions of the agreement (as provided in the "Public Disclosure of Proposed Bargaining Agreement") in accordance with the requirements of AB 1200 and Government Code Section 3547.5.



District Superintendent (or Designee)
(Signature)

6/1/2021

Date



President or Clerk of Governing Board
(Signature)

6/1/2021

Date

Contact Person

Phone

**MEMORANDUM OF UNDERSTANDING
 BETWEEN THE
 PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
 AND
 CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION
 AND ITS
 PLACENTIA YORBA-LINDA CHAPTER 293**

May 13, 2021

This Memorandum of Understanding (MOU) is agreed upon between the Placentia-Yorba Linda Unified School District (District) and the California School Employees Association and its Placentia-Yorba Linda Chapter 293 (CSEA) regarding Article 18-Wages.

Per section 18.16-Wages, the intent of the parties is to provide compensation equity between employee groups. Should an inequity occur, the District shall confer with CSEA to determine distribution of the difference to unit members. An inequity has occurred, and the District has conferred with CSEA.

In order to provide equitable compensation between employee groups, the District will provide the following:

1. Effective July 1, 2020, unit members will receive a three percent (3%) on-schedule increase over the 2018-2019 salary schedule. This reflects the two percent (2%) on-schedule increase previously negotiated and agreed to for the 2020-2021 school year along with an additional one percent (1%) on-schedule increase.
2. A one-time off salary schedule payment equal to three percent (3%) of an employee's 2020-2021 base salary shall be provided to unit members. This reflects the one-time off salary schedule payment equal to two percent (2%) of an employee's 2020-2021 base salary previously negotiated and agreed to for the 2020-2021 school year along with an additional one percent (1%) off salary schedule payment.
3. Commencing in May 2021, the parties agree to meet and confer regarding AB 86 including the use of funds specifically apportioned for paraprofessionals, inclusive of summer opportunities for the 2020-2021/2021-2022 school years and negotiate the impacts and effects that may result.

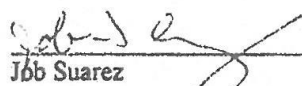
This MOU shall not constitute a practice nor establish any precedent for the future. This MOU shall constitute the entire agreement of the parties as to this issue and may only be modified or amended in writing, signed by both parties. This MOU is subject to any and all ratifications and approval processes required by the parties.

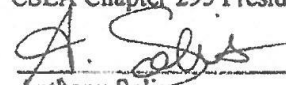
Signed on: May 13, 2021

For the District:


 Rick Lopez
 Assistant Superintendent, Human Resources

For CSEA:


 Job Suarez
 CSEA Chapter 293 President


 Anthony Solis
 Labor Relations Representative

The Secretary of the Board of Education does hereby certify that the foregoing is a full, true, and correct copy of the Board minutes duly passed and adopted by said Board at the regular meeting held on June 22, 2021.



Secretary, Board of Education

Date: June 23, 2021